



2022 ANNUAL EDUCATION CONFERENCE SCHEDULE OF EVENTS

Sunday



Sunday, August 21, 10:00 AM – 1:30 PM

CALIFORNIA BASIC FORECLOSURE CERTIFICATION COURSE (LEVEL 1)

This two and a half hour course syllabus followed by a one-hour open-book online exam covers state foreclosure procedures; monetary and non-monetary defaults; judicial vs. nonjudicial foreclosures; what a lender provides to the Trustee what a trustee does; notice of default; notice of sale; review of Trustee's Sale Guarantees; reinstatement; presale redemption; sale; Trustee's Deed; Proceeds of Sale; and Bankruptcy.

Registration fee of \$100 not included with conference registration.

Instructor: Randy Newman, Esq., Total Lender Solutions



Sunday, August 21, 1:30 PM – 3:30 PM

APPS, DRINKS, AND HIGH-TECH GOLF

This event is all about having fun with your colleagues. We'll enjoy great food, full-service bars, upscale amenities and non-competitive and competitive fun for everyone. Topgolf is an entertainment complex that features a high-tech golf game that everyone can enjoy in climate-controlled hitting bays with great music. Join your colleagues and experience the energetic hum that you can feel right when you walk through the door.

Registration Fee of \$99 is not included with registration.



2022 ANNUAL EDUCATION CONFERENCE SCHEDULE OF EVENTS



Sunday, August 21, 6:30 PM – 8:00 PM

WELCOME RECEPTION

(Sponsored by **MK Consultants**
STOX, ServiceLink, iMailTracking, Foreclosure Solutions,
First American Mortgage Solutions, , Metropolitan News Company, The Hicklin
Firm , Xome, Harmony Title, Daily Journal)

After a hard afternoon socializing in an energetic environment, relax and catch up with friends and colleagues at UTA's Welcome Reception.

Monday



Monday, August 22, 8:00 AM – 9:00 AM

CONTINENTAL BREAKFAST

(Sponsored by Foreclosure Solutions)



Monday, August 22, 9:00 AM – 9:45 AM

DEFAULT SERVICING ECONOMIC FORECAST

(Sponsored by STOX)

Rick Sharga returns to forecast trends for the default servicing industry. Rick's presentation will provide information and analysis that forecasts the economic environment, housing activity, mortgage analysis, and foreclosure analysis.

One of the country's most frequently-quoted sources on real estate, mortgage, and foreclosure trends, Rick has appeared regularly over the past 15 years on CNBC, the CBS Evening News, NBC Nightly News, CNN, ABC World News, FOX, Bloomberg, and NPR.

– Rick Sharga, EVP, Market Intelligence, ATTOM



2022 ANNUAL EDUCATION CONFERENCE SCHEDULE OF EVENTS



Monday, August 22, 9:45 AM – 10:15 AM

REFRESHMENT BREAK

(Sponsored by Title 365)

Enjoy coffee or tea while mingling with exhibitors and colleagues.



Monday, August 22, 10:15 AM – 11:30 AM

WHERE ARE WE NOW THAT MORATORIUMS HAVE LIFTED?

(Sponsored by iMailTracking)

Fannie Mae, Freddie Mac, and Mr. Cooper who will address what has changed since all the moratoriums have lifted, effectiveness of loss mitigation programs and what is forecasted for the future.

- **Cathe Cole Sherburn, Sr. VP of Operations, Trustee Corps (moderator)**
- **Todd Barton, Esq., VP and Deputy General Counsel, Fannie Mae**
- **Verise Campbell, CEO, Nevada Affordable Housing Assistance Corporation**
- **Dean Meyer, Director, Non-performing Loan Management, Freddie Mac**
- **Erica Johnson-Seck, Vice President, Foreclosure & REO Oversight, Mr. Cooper Group**



Monday, August 22, 11:30 AM – 12:30 PM

LUNCH AND 2022 AWARD WINNERS

(Sponsored by ServiceLink)

During lunch, we will present the 2022 Phil Adleson Award, and the 2022 Dorothy Schick Veteran Member of the Year Award.

- **Randy Newman Esq., President Total Lender Solutions, and UTA President**



2022 ANNUAL EDUCATION CONFERENCE SCHEDULE OF EVENTS



Monday, August 22, 12:30 PM – 2:00 PM

BANKRUPTCY UPDATES

(Sponsored by First American Mortgage Solutions)

Our session featuring Bankruptcy Judges will address Court decisions and recent legislation that affects UTA members in their day-to-day business of servicing, collection, and foreclosure.

- **Hon. August B. Landis, District of Nevada**
- **Hon. Scott C. Clarkson, Central District of California**
- **Mark Blackman, Esq., Barrett Daffin Frappier Treder & Weiss**
- **Benjamin R. Levinson, Esq., Law Office of Benjamin R. Levinson**



Monday, August 22, 2:00 PM – 2:30 PM

REFRESHMENT BREAK

(Sponsored by Harmony Title)

Enjoy a 'sweet' break with our exhibitors while snacking on your choice of cookies and sodas.



Monday, August 22, 2:30 PM – 4:00 PM

SMALL TRUSTEES ROUNDTABLE

(Sponsored by Daily Journal)

This 90 minutes session allows Small Trustees to exchange information concerning operations and best practices within this small networking group of colleagues.

- **Randy Newman Esq., President Total Lender Solutions, and UTA President**
- **Robert Cullen, Redwood Trust Deed Service**



2022 ANNUAL EDUCATION CONFERENCE SCHEDULE OF EVENTS



Monday, August 22, 2:30 PM – 4:00 PM

LARGE TRUSTEES ROUNDTABLE

(Sponsored by Metropolitan News Company)

This 90 minutes session allows Large Trustees to exchange information concerning operations and best practices within this small networking group of colleagues.

— Cathe Cole Sherburn, Sr. VP of Operations, Trustee Corps



Monday, August 22, 6:00 PM – 9:00 PM

SHOW ME THE MONEY: AN EVENING OF DINNER, NETWORKING, FRIENDSHIP, MAGIC ... AND LIMBO!

Sponsored by STOX, ServiceLink, iMailTracking, Foreclosure Solutions, First American Mortgage Solutions, , Metropolitan News Company, The Hicklin Firm , Xome, Harmony Title, Daily Journal)

Our Polynesian-themed night of roving dining and networking includes a limbo competition, hula dance instruction, and awards for the craziest Hawaiian shirt.

We'll also have Rob Anderson, one of Las Vegas' finest magicians, for an exclusive 30-minute 'Show Me The Money' performance. So put on your grass skirts, and get ready to have fun, and of course, bid on UTA's always great Silent Auction items.



Rob Anderson



Tuesday

2022 ANNUAL EDUCATION CONFERENCE SCHEDULE OF EVENTS



Tuesday, August 23, 8:00 AM – 9:00 AM

CONTINENTAL BREAKFAST

(Sponsored by iMailTracking)



Tuesday, August 23, 9:00 AM – 10:00 AM

THE PUSH AND PULL BETWEEN EMPLOYERS AND EMPLOYEES

(Sponsored by Trustee Corps)

It's a new world in the workplace. Between 'the great resignation', working remotely vs. in the office, millennial's expectations and how to react to it, there are a bevy of new issues that seem to have cropped up all at once. This session, led by an expert in client training and compliance techniques, will address how management can handle and address the new workplace world.

– Dennis A. Davis, Ph.D., Director of Client Training, Ogletree Deakins



Tuesday, August 23, 10:00 AM – 10:30 AM

REFRESHMENT BREAK

(Sponsored by ServiceLink)



Tuesday, August 23, 10:30 AM – 11:45 AM

LEGISLATIVE UPDATE

(Sponsored by The Hicklin Firm)

Our legislative update panel will provide us with detailed summaries of the key issues and bills addressed this year in California, Washington, Oregon, Utah, Arizona, and Idaho. We'll also be discussing and soliciting our 2023 legislative 'wishlist'.

- Michelle Mierzwa, Esq. Wright Finlay & Zak (moderator)*
- Mike Belote, Esq., California Advocates*
- Holly Chisa, HPC Advocacy*
- Kent Cammack, Esq., Gust Rosenfeld*
- Brigham Lundberg, Esq., Lundberg & Associates, PC*



2022 ANNUAL EDUCATION CONFERENCE SCHEDULE OF EVENTS



Tuesday, August 23, 12:00 PM – 1:00 PM

LUNCH AND EXHIBITOR RAFFLE

(Sponsored by STOX)

Enjoy a buffet deli lunch while our gracious exhibitors announce their prize winners.

- Cathe Cole-Sherburn, Trustee Corps, UTA Education Chair



Tuesday, August 23, 1:30 PM – 2:45 PM

CASE LAW UPDATES

(Sponsored by Xome)

Our case law panel will address 2022 cases that impact foreclosure in California and all Western states. This session covers all of the key relevant court cases from the past year in a rapid-fire, yet detailed format that provides informative and practical information.

- Andrew Boylan, Esq., McCarthy Holthus*
- Kent Cammack, Esq., Gust Rosenfeld*
- Stephen T. Hicklin, Esq., The Hicklin Firm*
- Martin T. McGuinn, Esq., Kirby & McGuinn*



Tuesday, August 23, 2:45 PM – 3:00 PM

ICE CREAM BREAK

(Sponsored by Foreclosure Solutions)

Time to say your goodbyes to your friends and colleagues – and enjoy an ice cream bar of your choice.